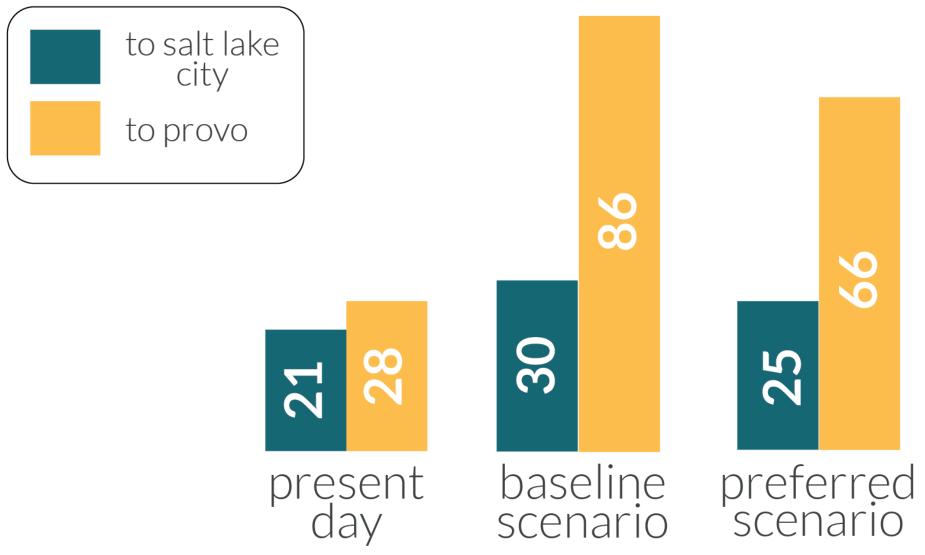




STATE OF UTAH POINT OF THE MOUNTAIN DEVELOPMENT COMMISSION

Minutes from Draper Prison Site to Key Destinations During PM Peak Time



News Coverage of the Inland Port

Critics decry lack of public input, debate in rushing through legislation for massive Utah trade hub known as the inland port

> Inland Port Board Pressured To Open All Meetings To Public

Utah governor signs controversial inland port bill

Facing Controversy, House Speaker Greg Hughes Resigns From Inland Port Board



News Coverage of the Point of the Mountain

Next phase of Utah's Point of the Mountain development — how to pay for it all

If done right, 150K new high-end innovation jobs could be added, Envision Utah pres. says

Utah has an unprecedented opportunity to master plan growth



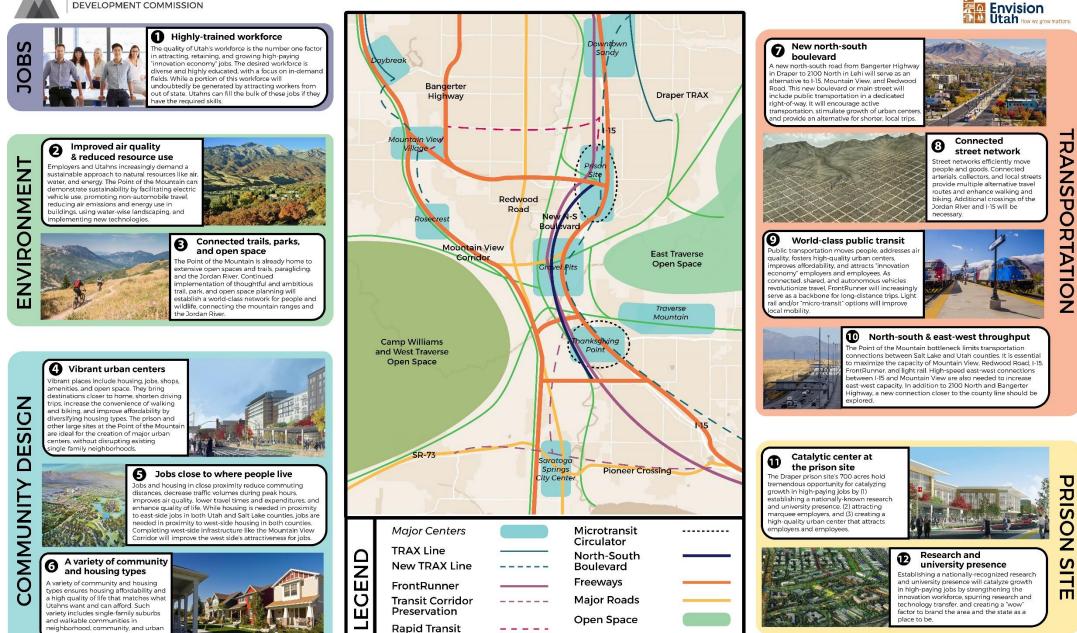
Report: Point of the Mountain circa 2050 could be grim without heavy investment Commission focuses in on Point of the Mountain traffic as it plans for 2050

REGIONAL VISION FOR THE POINT OF THE MOUNTAIN



nters





Camp Williams

Trail Connections

Traditional Planning Approach

Decide – through analysis and research Educate – the public about the solution Announce – the plan Defend – the plan and yourself

Traditional Planning Approach

D

E

A

D

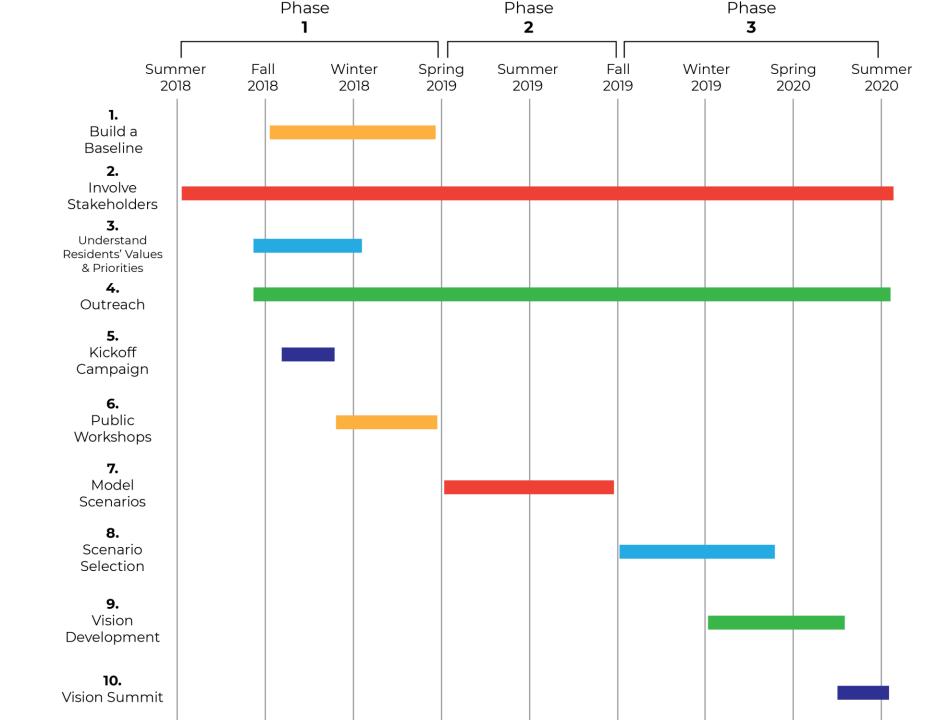


Utahns' Values Stakeholders Scenarios P

Public Input Vision

Phase 1: Listening

Phase 2: Scenarios Phase 3: Vision



Workshop Schedule

- January 23rd at 10:00 Outlets at Traverse
- February 21st at 6:00 Orem High School
- 6 other locations being scheduled
 - 5 evening
 - 1 daytime

This is a chance to invest your time and resources in the future of Utah County

Tell Your Co-workers, Friends, and Family More Information and <u>Online Survey</u>



utahvalleyvisioning.org

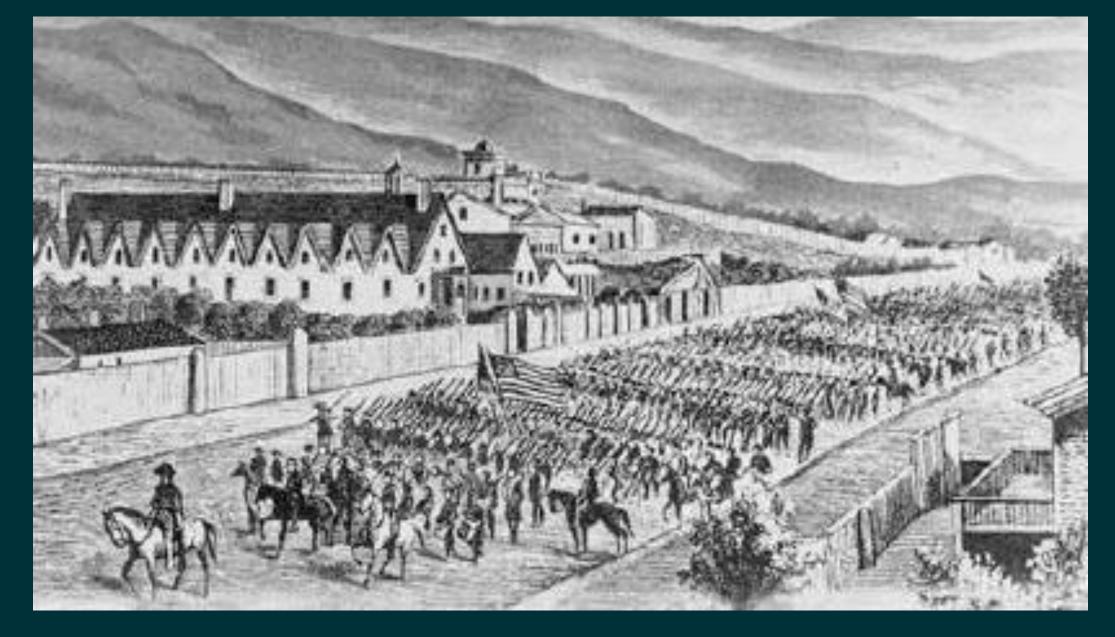
PRE-SETTLEMENT



Threat of Starvation

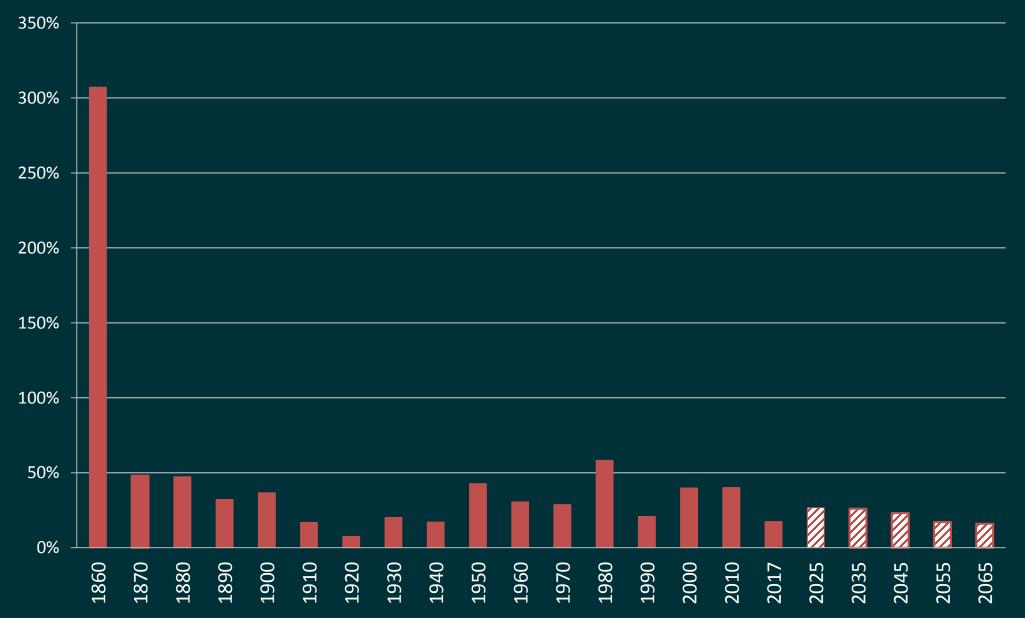
"at times the sun would be darkened when [they] would pass over like a cloud." Working from dawn to dusk, every able-bodied man, woman, and child fought the invaders in the attempt to save their crops. Advancing from garden to garden, from field to field, from community to community, the ravenous insects brought about a famine which extended from 1854 through 1856. Eating whatever they had remaining and adding wild mushrooms, sego lily bulbs, and many other roots and berries to their diet, the Mormons eventually established viable agricultural communities in Utah County that sustained them and their families.

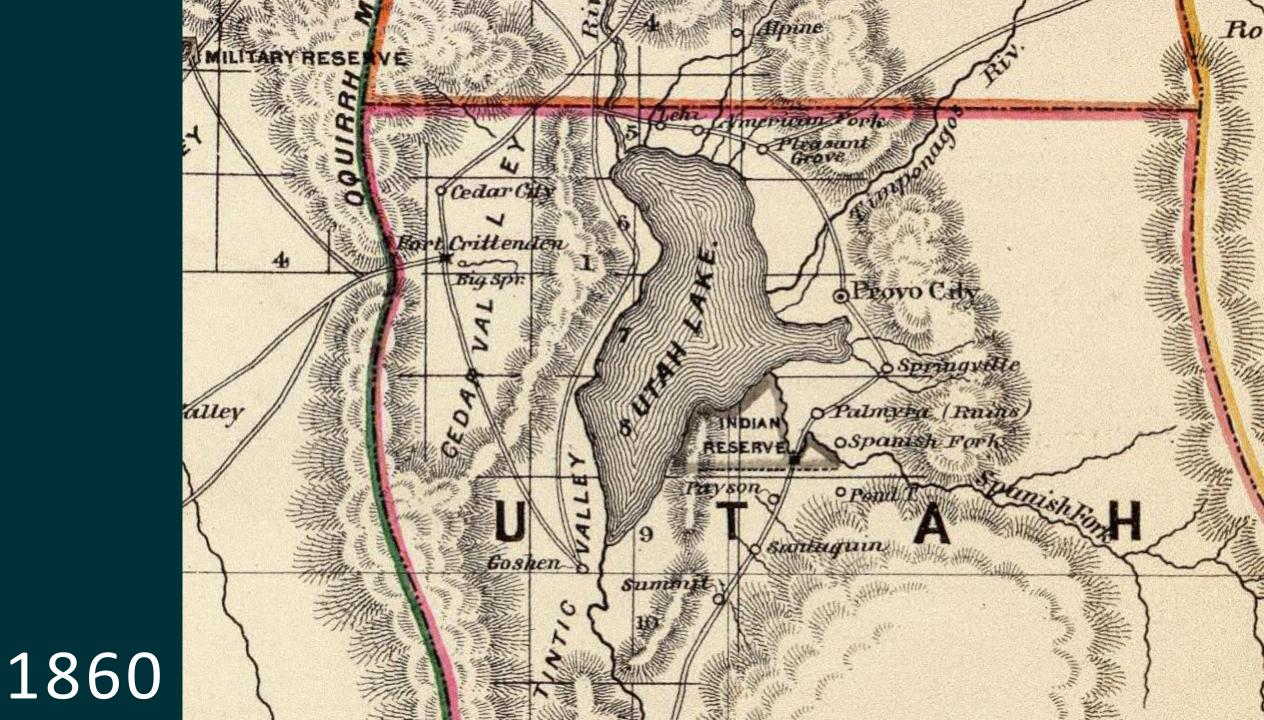
William F. Rigby

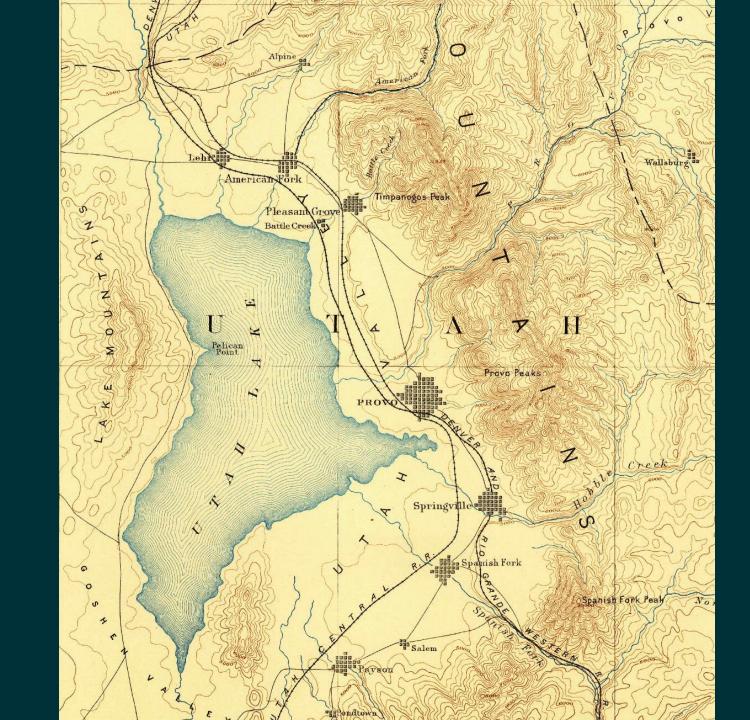


Johnston's Army

Percent Population Change 2015-2065











Growth Frustrations?

"I find [Utah Valley cities] crowded... to...capacity... and our young people... have no place to settle near home—the resources of the people are exhausted..."

Growth Frustrations?

"I find the [Utah Valley] settlements crowded up to their utmost capacity, land and water all appropriated, and our young people as they marry off have no place to settle near home the resources of the people are exhausted, unless they go into manufacturing."

1885; population about 20,000

Keypad Polling



Who has the best football team in Utah?

- 19% A. Brigham Young University
- B. University of Utah
- 25% C. Utah State University
- D. Utah Valley University (futbol)
- 5% E. American Fork High School
- F. Lone Peak High School
- 7% G. Other

How old are you?

0% A. Under 18
5% B. 19-29 years
33% C. 30-44 years
54% D. 45-65 years
8% E. Over 65 years

Where do you live?

8%	А.	Lehi/Saratoga Springs
5%	B.	Eagle Mountain/Cedar Valley
12%	C.	Pleasant Grove/Lindon/American Fork
7%	D.	Highland/Alpine/Cedar Hills
28%	E.	Orem/Provo/Vineyard
23%	F.	Spanish Fork/Springville/Mapleton/Santaquin
0%	G.	Genola/Goshen/Elberta
0%	Η.	Unincorporated Utah County
12%	l. –	Salt Lake County
4%	J.	Other

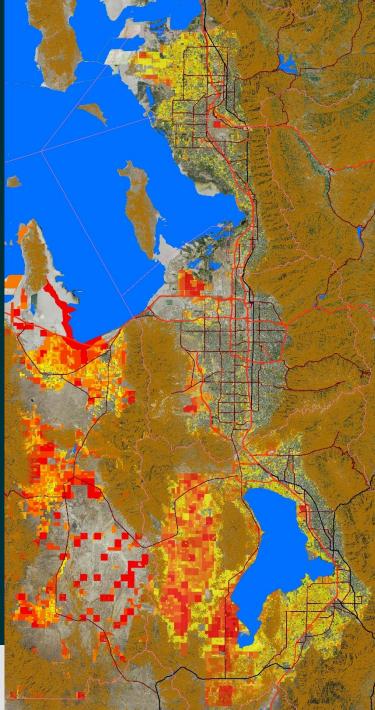
Where do you work?

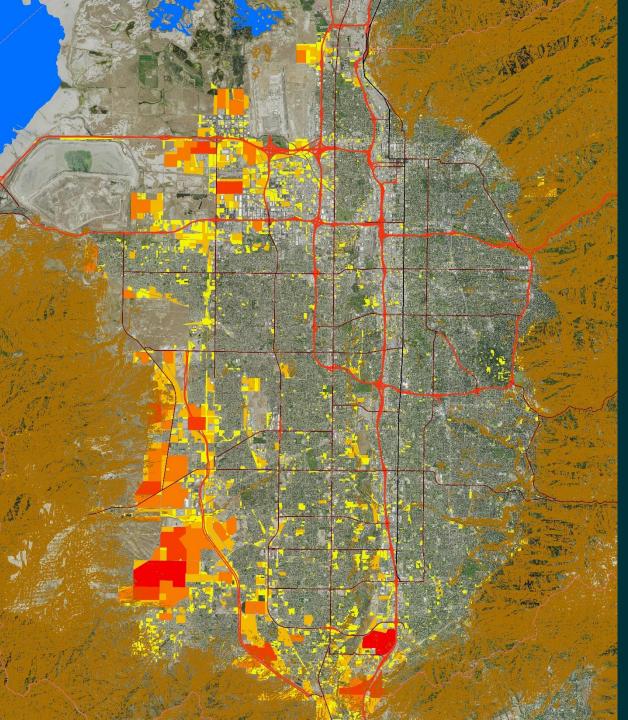
10%	А.	Lehi/Saratoga Springs
1%	Β.	Eagle Mountain/Cedar Valley
11%	C.	Pleasant Grove/Lindon/American Fork
1%	D.	Highland/Alpine/Cedar Hills
51%	E.	Orem/Provo/Vineyard
12%	F.	Spanish Fork/Springville/Mapleton/Santaquin
0%	G.	Genola/Goshen/Elberta
0%	Н.	Unincorporated Utah County
13%	Ι.	Salt Lake County
1%	J.	Other



Growth is Rapidly Shifting to Utah County



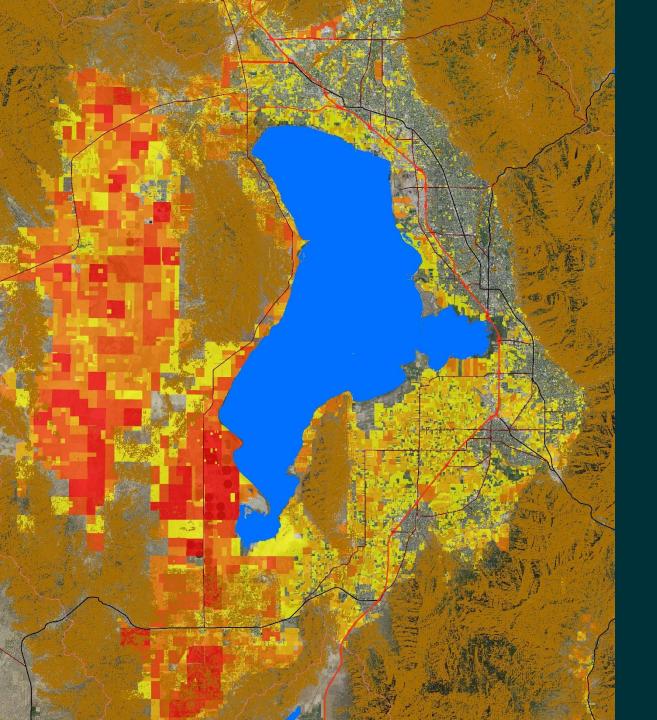




Salt Lake County

≈ 40,000 Acres Currently Developable



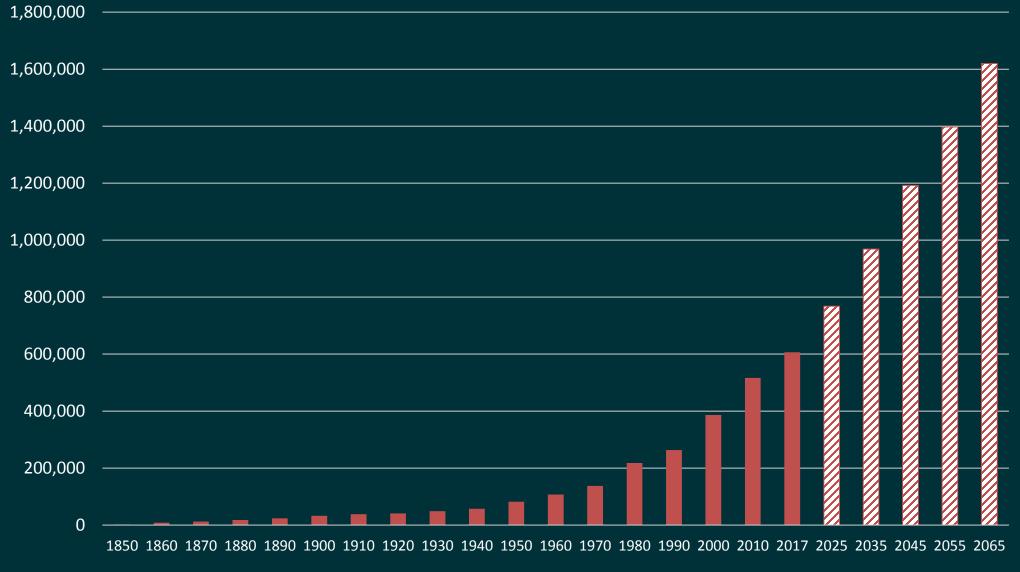


Utah County

≈ 240,000 Acres Currently Developable

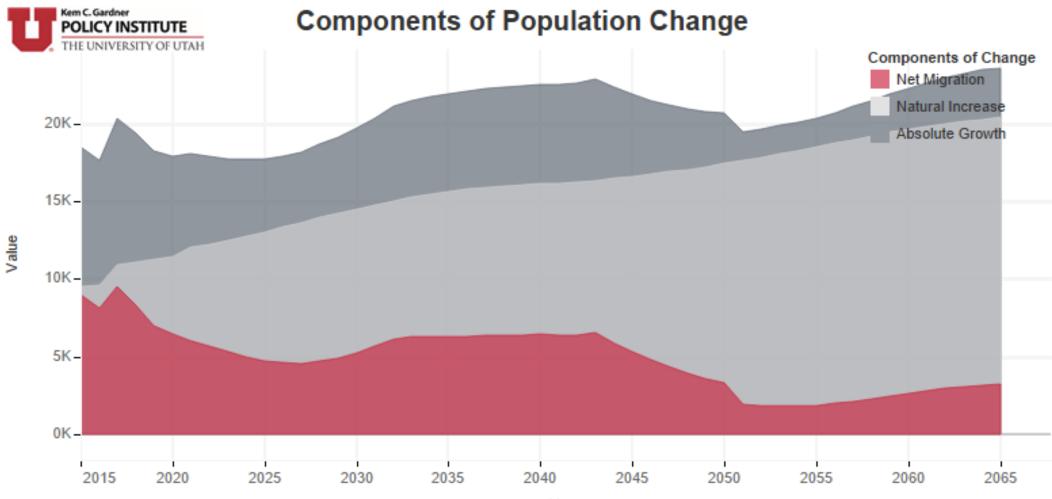


UTAH COUNTY POPULATION GROWTH

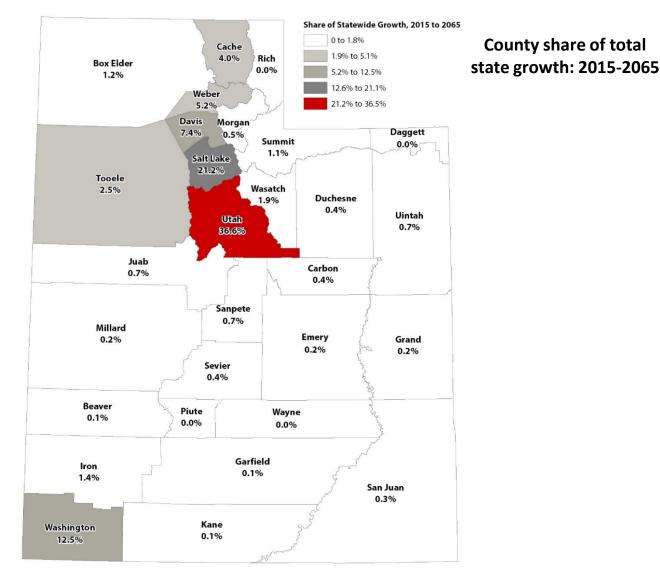


Source: U.S. Census; Kem C. Gardner Policy Institute

About 85% of our 2050 Growth is Internal



More than one in every three new Utahns are projected to live in Utah County by 2065





Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

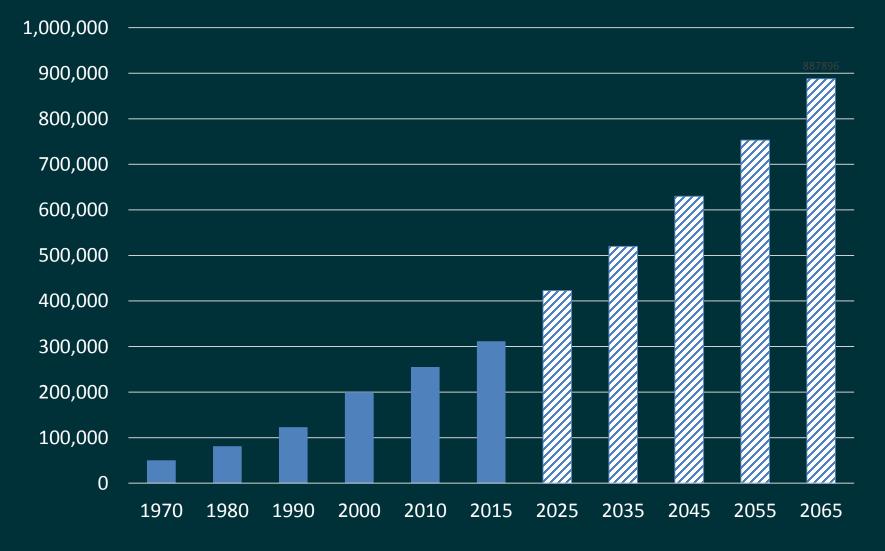
Utah County Job Growth – News Coverage

Utah County — home of Silicon Slopes — ranks No. 2 among nation's large counties for job growth, No. 6 for wage increases



Source: Salt Lake Tribune

EMPLOYMENT PROJECTIONS



Source: Kem C. Gardner Policy Institute; U.S. Bureau of Economic Analysis Local Area Employment data

How Do You Feel About the Pace of Growth in Utah County?

A. Too slow

B. Too fast

57% C. About right

With past growth in mind, how do you feel about the impacts of future growth on you and your family?

A. Very negative

- B. Somewhat negative
- 44% C. Somewhat positive

D. Very positive

Do you believe future growth in Utah County will make things better or worse?

- 10% A. A lot worse
- 24% B. A little worse
- 11% C. Neither better or worse
- D. A little better

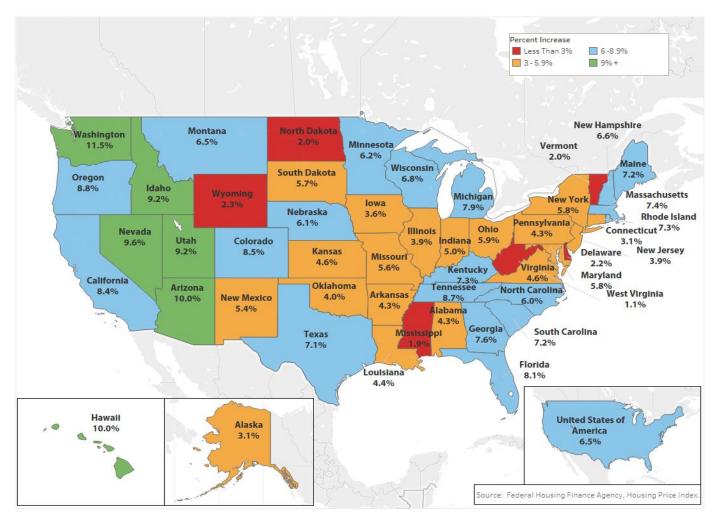
E. A lot better

NEW HOUSEHOLDS COMPARED TO NEW HOUSING UNITS



Source: Ivory-Boyer Construction Database, Kem C. Gardner Policy Institute

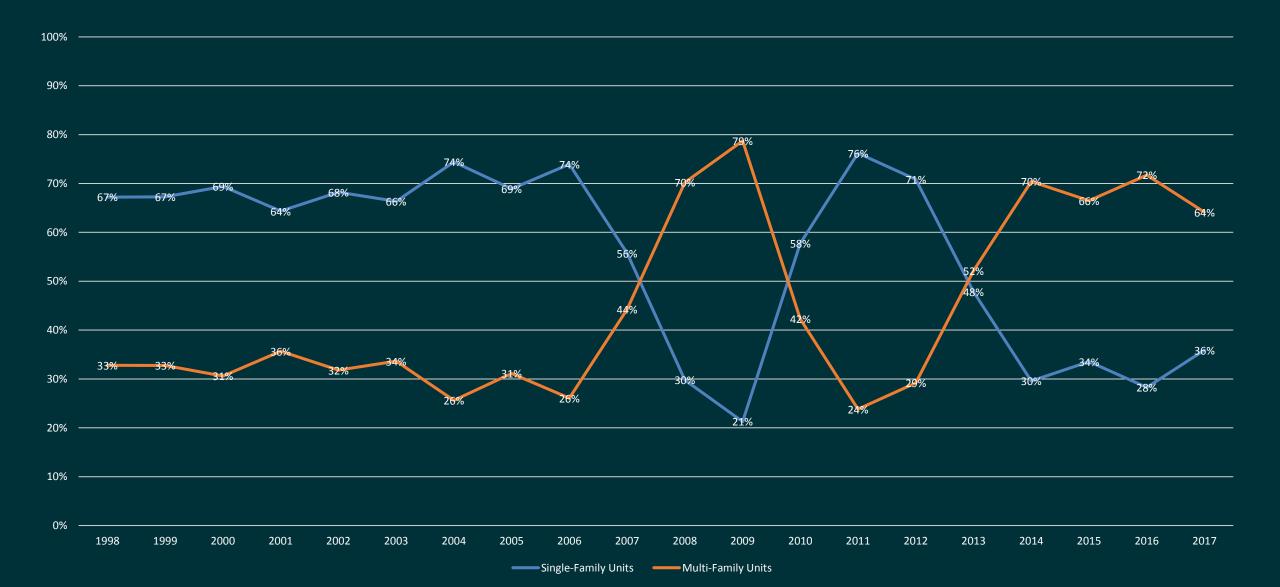
Percent Change in Housing Price Index 2016 to 2017





Source: Federal Housing Finance Agency.

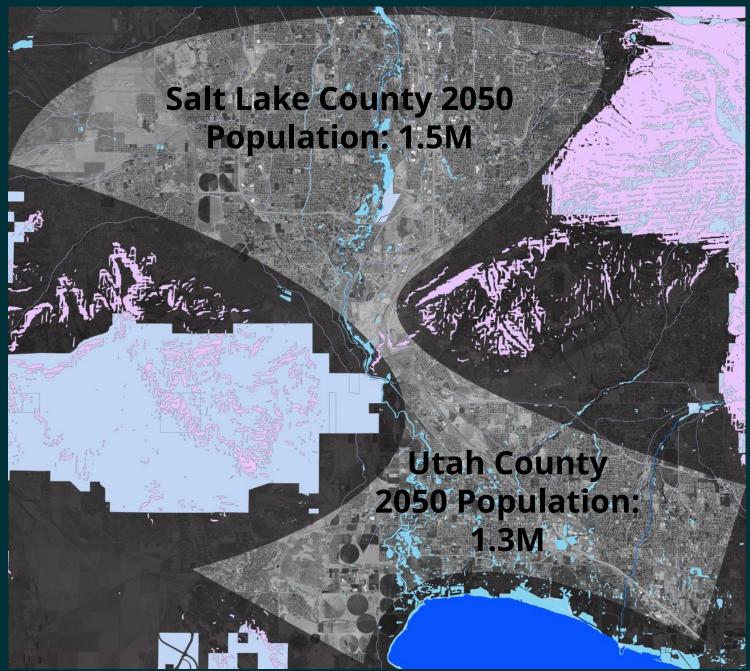
Salt Lake County Permitted Units



Utah County Permitted Units

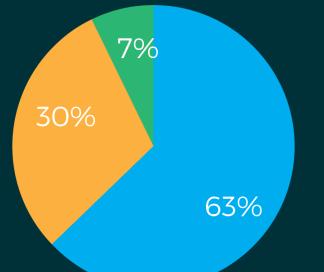


The Bottleneck Between the State's Two Largest Counties is a State-Level Issue



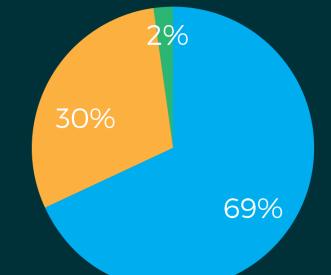
Point of the Mountain Pass-Through Traffic

Types of Trips that Use I-15 at the Point of the Mountain in 2014



Trip Starts and Ends Outside Study Area
 Trip Either Starts or Ends inside Study Area
 Trip Starts and Ends inside Study Area

Types of Trips that Use I-15 at the Point of the Mountain in the 2050 Baseline Scenario



Trip Starts and Ends Outside Study Area
 Trip Either Starts or Ends inside Study Area
 Trip Starts and Ends inside Study Area

50,000 people <u>come to</u> Utah County for work

75,000 people <u>leave</u> Utah County for work



RELOCATION DECISION DRIVERS

Average importance of key decision drivers in the site selection process.

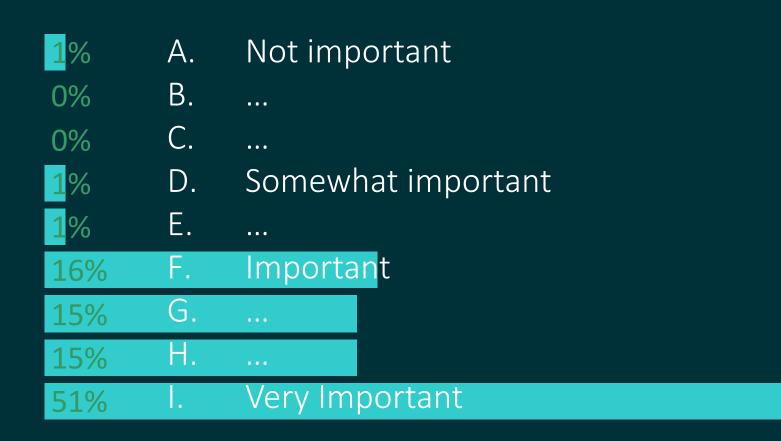


2018 edcUTAH Site Selector Study

How important is it to create good jobs and grow the economy?



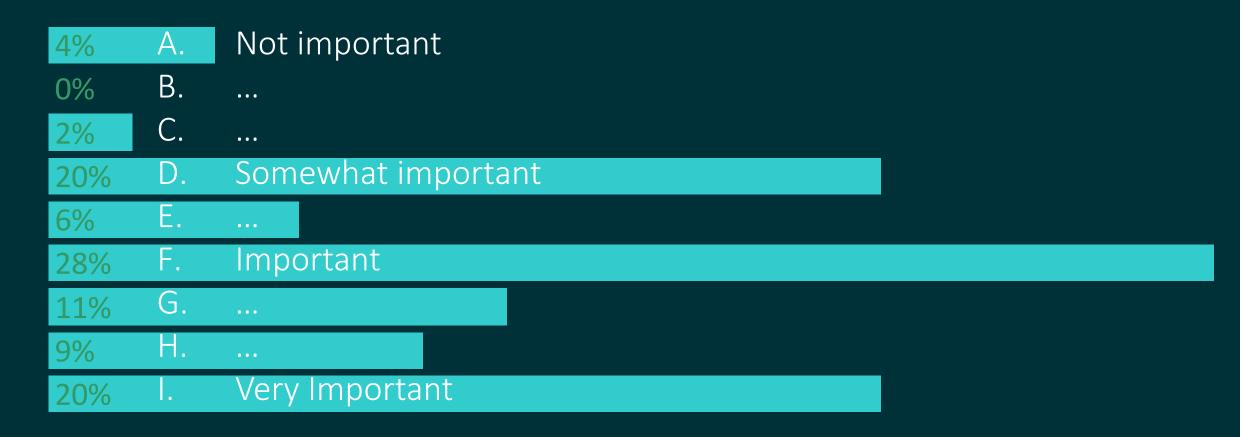
How important is it to prepare the next generation to join the workforce?



How important is it to keep housing reasonably priced?

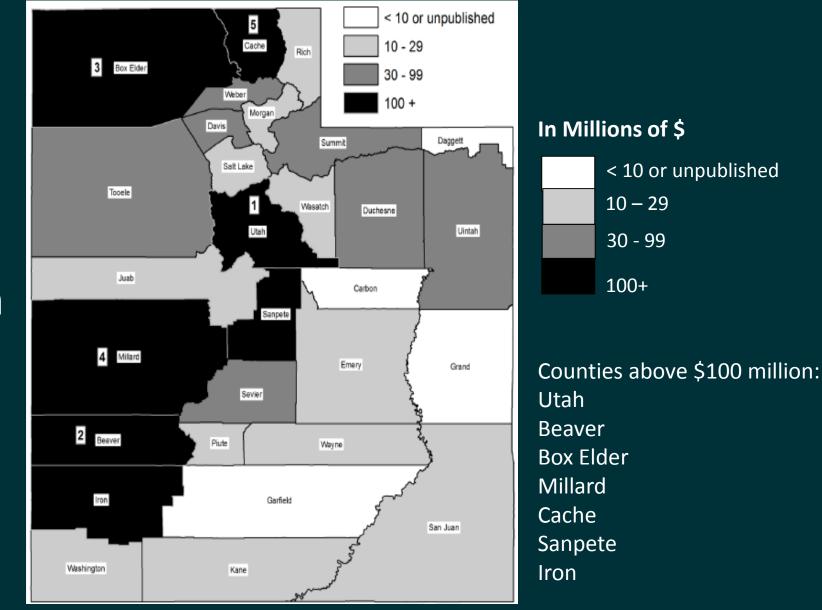


How important is it to improve resilience to disaster (earthquakes, fire, flooding, etc.)?



Utah Cash Receipts from Farming, 2012

Utah County is #1 in the state in cash receipts with \$245 Million



How important is it to retain agriculture land and open space?



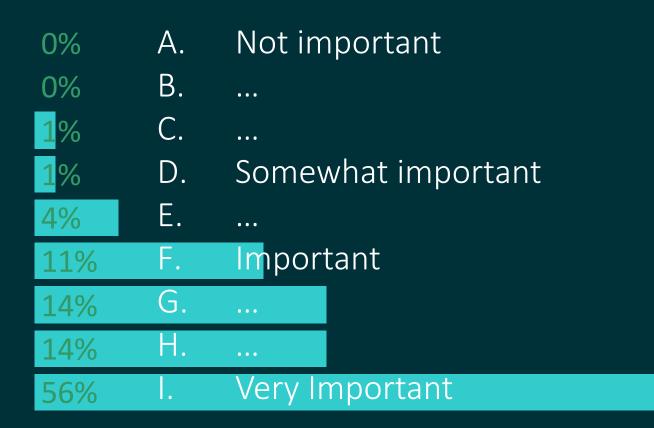
How important is it to provide access to outdoor recreation? (trails, parks)



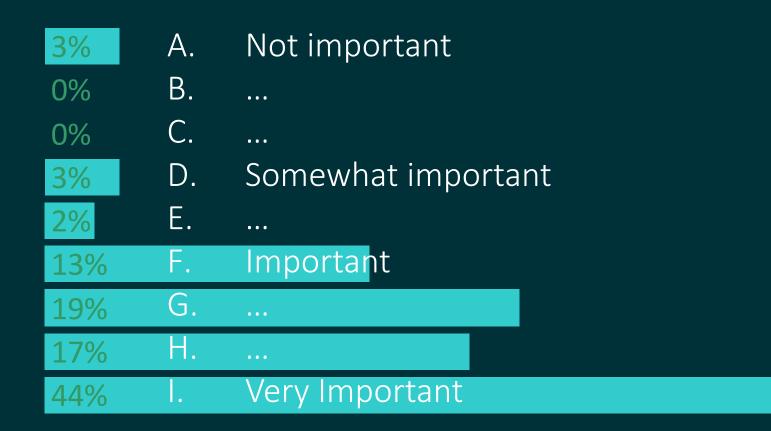
How important is it to maintain/improve air quality?



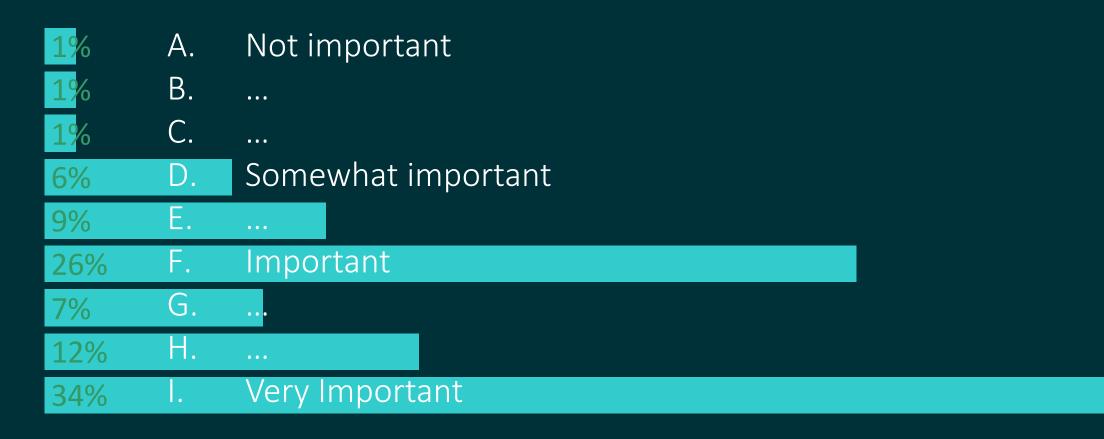
How important is it to maintain/improve water quality?



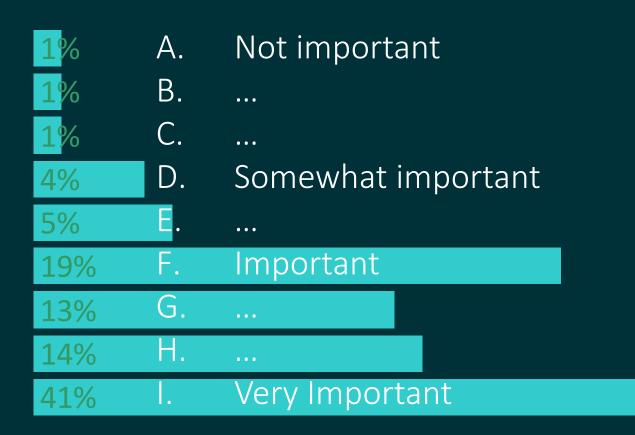
How important is it to conserve water?



How important is it to reduce drive times/alleviate congestion?



How important is it to invest in public transportation?



What is the most important outcome for Utah County? 1st Choice

17%	А.	Create jobs
19%	B.	Improve education
2%	C.	Preserve natural lands and agriculture
9%	D.	Manage water
0%	Ε.	Expand recreation opportunities
0%	F.	Natural disaster preparedness
13%	G.	Improve transportation
11%	Η.	Improve housing affordability
7%		Reduce air pollution
21%	J.	Build live/work/play communities

What is the most important outcome for Utah County? 2nd Choice

12%	А.	Create jobs
17%	B.	Improve education
4%	C.	Preserve natural lands and agriculture
7%	D.	Manage water
1%	E.	Expand recreation opportunities
1%	F.	Natural disaster preparedness
19%	G.	Improve transportation
10%	Η.	Improve housing affordability
12%		Reduce air pollution
18%	J.	Build live/work/play communities

What is the most important outcome for Utah County? 3rd Choice

9%	А.	Create jobs
9%	B.	Improve education
6%	C.	Preserve natural lands and agriculture
9%	D.	Manage water
2%	E.	Expand recreation opportunities
1%	F.	Natural disaster preparedness
18%	G.	Improve transportation
15%	Η.	Improve housing affordability
12%	1.	Reduce air pollution
19%	J.	Build live/work/play communities

Mapping Activity

Be imaginative...

Vineyard was once a steel mill.



Mapping Activity

- 1. Get acquainted and make introductions
- 2. Imagine the area in **2050**
- 3. Identify open space and agriculture lands
- 4. Identify land use and development (Choose chipset)
- 5. Identify transportation system improvements
- 6. Be prepared to share your ideas





By the year 2050, Utah County's population and jobs will nearly double.

255,000 households 380,000 jobs

5

The goal of this exercise is to find a place for all of those jobs and houses on the map. There are three pre-made chip sets for your group to start from that add up to these household and job horizons. <u>Choose one set</u> and place the chips on the map. The three chip sets are:

1). Current Projections (growth according to current trends and conditions)

2). Market Projections (growth according to jobs and housing projections)

3). Centers (More concentrated pockets of jobs and housing)

Feel free to trade chips with other chip sets, being mindful of the difference in numbers. It may be easiest to focus on one component at a time. For example: open space, then roads, then job centers, then housing types.



750 Acres: 10,000 Households: 75,000 Jobs

A center of business and living, including a business district, apartments and other multifamily, parks and plazas, churches, schools, and other amenities.

Example: Downtown Salt Lake

Town Center



250 Acres : 2,000 Households : 5,000 Jobs A center of business and living, including a business district, compact residential, parks and plazas, churches/schools. Often anchored by grocery, major businesses. Example: Holladay Town Center, Lehi Main Street



Markers

Roads

(Freeways, Arterials, etc.)

Transit

(TRAX, FrontRunner, Streetcar, Bus,

BRT, etc.)

Green Space

(Parks, Trails, Agriculture)

500 Acres : 5,000 Households : 20,000 Jobs

Some compact residential homes, more townhomes and multifamily buildings, parks and plazas, churches/schools, numerous smaller businesses, like markets and cafes. Example: Downtown Provo

Big Box/Strip Mall



500 Acres : 250 Households : 10,000 Jobs

Commercial centers with large department stores, warehouses, or strip malls surrounded by parking lots and high speed roads.

Suburban Job Center



300 Acres: 500 Households: 8,000 Jobs

A major office park-style job center. Parking is plentiful. Restaurants, amenities, and/or multifamily housing is within convenient driving distance.

Small Lots/Townhomes



550 Acres : 3,000 Households : 1,500 Jobs

More compact residential homes, townhomes, condos, and some multifamily buildings close to a few local businesses.

One Acre Lots



1,100 Acres : 1,000 Households : 250 Jobs

One acre lots with single family detached homes spread apart from each other with limited access to local businesses and amenities.

Apartments



240 Acres : 6,000 Households : 2,000 Jobs

Condos, apartment buildings, multifamily buildings, and other amenities. If being used as infill, use a marker to draw an area around the chip to show where the infill will take place.

Industrial Center



650 Acres : 0 Households : 15,000 Jobs

Land devoted to industrial uses. This could be light manufacturing, freight, distribution, and/or heavy industrial uses. This generally does not include housing.

Quarter Acre Lots



600 Acres : 2,000 Households : 1,000 Jobs Quarter acre lots with single family detached homes; businesses located outside of residential areas.

Ranchettes



1,350 Acres : 250 Households : 50 Jobs

Five acre lots with single family detached homes and limited access to local businesses and amenities.



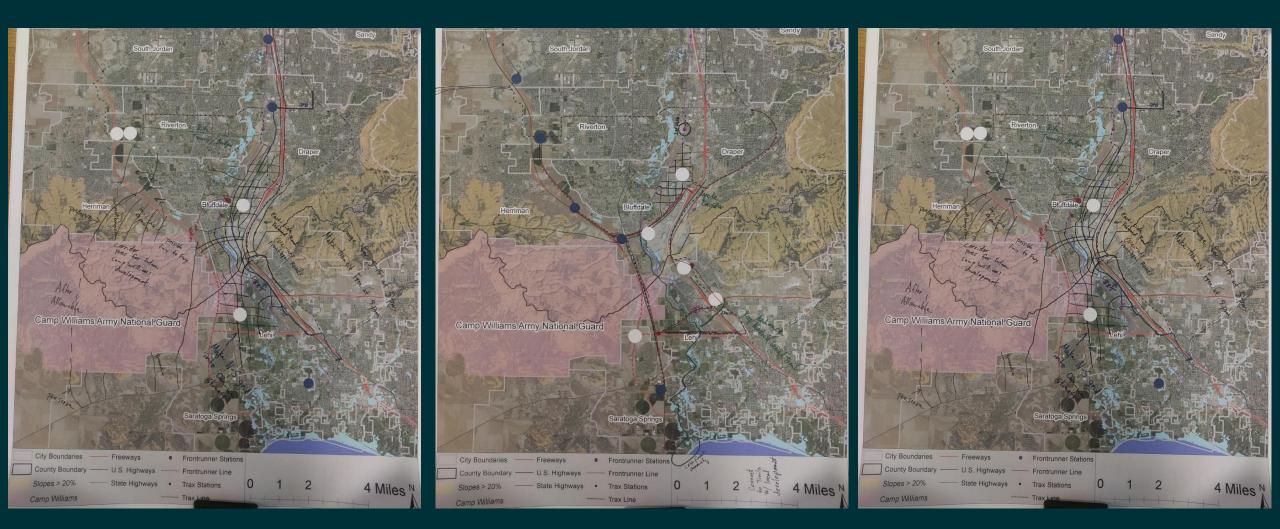


Household and Job Targets

- 1. 255,000 Households by 2050
- 2. 380,000 Jobs by 2050



Mapping Report Back



Tell Your Co-workers, Friends, and Family More Information and <u>Online Survey</u>



utahvalleyvisioning.org

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VALLEY VISIONING